

The Mountain School
TUITION ASSISTANCE APPLICATION
2012-13 School Year

Information given in this form is for the exclusive use of The Mountain School Tuition Assistance Committee in determining your eligibility for tuition assistance. It will be kept strictly confidential. The Mountain School offers grants up to a maximum of 40% of a child's annual tuition. **Applications will be considered only if all questions are answered completely and received in the school office by Thursday, March 1, 2012 (as published in the school calendar), along with a signed copy of your 2011 federal income tax return. No application will be considered complete without the accompanying income tax return.**

Child's Name _____ Date of Birth _____

Form completed by _____ Relationship to student _____

Best contact phone number _____

Signature _____ Date submitted _____

Parents'/Guardians' names _____

Parents'/Guardians' address _____

Parent/Guardian 1's Occupation _____

Employer _____

Employer's address _____

Monthly gross salary \$ _____ Additional employment income \$ _____

Parent/Guardian 2's Occupation _____

Employer _____

Employer's address _____

Monthly gross salary \$ _____ Additional employment income \$ _____

If you are self-employed, please answer the following questions:

What percentage of the business do you own? _____

Do you operate your business out of your home? _____

Do any of your family members work in the business (please specify) _____

Additional legal documentation required

If you are divorced or legally separated, please submit the appropriate section of your most recent decree that indicates:

- Child support
- Spousal support
- Custody arrangements
- Arrangement for payment of educations expenses

Other Parent's/Guardian's name _____

Other Parent's/Guardian's address _____

With whom does the applicant reside? _____

Please describe the financial arrangements you have agreed upon with your divorced/separated parent/guardian for the care/education of your child: _____

Children's Activities

Please complete the following if your child and/or his/her siblings participate programs outside of school and indicate and indicate your expenses for these activities. Activities may include lessons, tutoring, club sports, classes, etc.

Child's Name	Activity	Cost
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

ASSETS & LIABILITIES

List all amounts in dollars (omit cents). Please attached a separate sheet if you need more space to complete a detail schedule.

Assets

Cash in banks (detail)	
Account name _____	\$ _____
Account name _____	\$ _____
Account name _____	\$ _____
Account name _____	\$ _____
Accounts receivable	\$ _____
Notes receivable	\$ _____
Mortgages & Deeds of Trust owned	\$ _____
Securities owned	\$ _____
Cash surrender value of Life Insurance	\$ _____
Real Estate (fair market value)	\$ _____
Automobiles	
Year & make _____	\$ _____
Year & make _____	\$ _____
Year & make _____	\$ _____
Personal property (furnishings, jewelry etc.)	\$ _____
Other assets (detail)	
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL ASSETS:	\$ _____

Liabilities

Credit Card accounts payable	\$ _____
Other accounts payable	\$ _____
Auto loans payable	\$ _____
Other notes payable	\$ _____
Income taxes payable	\$ _____
Other taxes payable	\$ _____
Loans on Life Insurance	\$ _____
Mortgages or liens on Real Estate	\$ _____
Other liabilities (detail)	
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL LIABILITIES:	\$ _____

FAMILY MONTHLY BUDGET

Please estimate your family's regular income and expenses by month. If you have irregular income (i.e. commissions) or irregular expenses (i.e. insurance, vacations, etc.), allocate 1/12 of your annual total to this monthly budget. Please list all amounts in dollars (omit cents)

Income by Month

Salaries/Wages (net)	_____	Life Insurance	_____
Dividends/Interest	_____	Telephone	_____
Rentals (net)	_____	Groceries	_____
Business draw	_____	Eating out	_____
Spousal support	_____	Household supplies	_____
Child support	_____	Clothing	_____
Disability	_____	Entertainment	_____
Unemployment	_____	Vacations	_____
Social Security	_____	Child care (include Mountain School aftercare but not morning program tuition)	_____
Other	_____		
TOTAL MONTHLY INCOME	_____		

Expenses by Month

Residential Mortgage/Rent	_____	Tuition (other than for applicant)	_____
Residential Property Taxes	_____	Miscellaneous activities (music, dance lessons etc.)	_____
Residential Insurance	_____		
Residential Maintenance		Adult Education (please explain)	_____
Repairs	_____		
Housekeeping	_____	Alimony/child support	_____
Gardening	_____	Support of dependents other than children (please explain)	_____
Other	_____		
Utilities	_____	Other (please itemize & explain)	_____
Auto Expense			
Payments	_____		
Gas and oil	_____		
Repairs	_____		
Insurance	_____		
Installment Payments		TOTAL MONTHLY EXPENSES	_____
Loans	_____		
Credit cards	_____		
Medical/Dental		TOTAL MONTHLY NET (income less expenses)	_____
Insurance	_____		
Prescriptions	_____		
Non-insured exp.	_____		

FAMILY'S ABILITY TO PAY TUITION

How much will be available for the applicant's total cost of school from the following sources?

Parent income and assets \$ _____
Grandparents \$ _____
Other relatives, friends \$ _____
Child support/alimony \$ _____
Loan \$ _____
Other sources \$ _____

**TOTAL AMOUNT AVAILABLE
FOR THE SCHOOL YEAR** \$ _____

If you wish to clarify any part of this application, please feel free to write a statement on a separate sheet. Such a statement, however, cannot be used as a substitute for providing the required information in this application.

PARENTS' STATEMENT

I declare under penalty of perjury, under the laws of the State of California, that the foregoing statement is true and correct, and I authorize The Mountain School to make any inquiries that may be needed to verify the above information.

Parent/Guardian Signature _____ Date: _____

Parent/Guardian Signature _____ Date: _____

This form must be fully completed and turned in to The Mountain School office no later than Thursday, March 1, 2012. You must submit a signed copy of your 2011 federal income tax return along with this application.